

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO

(Jointly Administered)

et al.,<sup>1</sup>

Debtors.  
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**U.S. BANK TRUST NATIONAL ASSOCIATION NOTICE OF INTENT TO  
PARTICIPATE IN DISCOVERY FOR  
CONFIRMATION OF COMMONWEALTH PLAN OF ADJUSTMENT**

U.S. Bank Trust National Association (“U.S. Bank” or the “Participant”) hereby in its capacity as successor trustee for certain bonds issued by the Puerto Rico Infrastructure Financing Authority advises the Debtors that it intends to participate in discovery in connection with confirmation of the Debtors’ proposed Plan.

1. US Bank’s contact information, including email address, and that of its counsel,  
is:

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

Participant's Name: U.S. Bank Trust National Association

Participant's Address: U.S. Bank Trust National Association  
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Name of Counsel: Hogan Lovells US LLP  
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2. Participant's Claim number and the nature of Participant's Claim:

Claim Number: 13386

Nature of Claim: A variety of claims related to the Puerto Rico Infrastructure Financing Authority Series 2005 A, Series 2005 B, Series 2005 C, Series 2006 Bonds.

Respectfully submitted in San Juan, Puerto Rico, on this 13<sup>th</sup> day of August, 2021.

By: Eric A. Tulla  
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**CERTIFICATE OF SERVICE**

**WE HEREBY CERTIFY** that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, a copy of this document will be served by email and/or mail as per the 15<sup>th</sup> Case Management Procedures Order and a further Certificate of Service will be filed with the Court.

By: Iris J. Cabrera-Gomez  
Iris J. Cabrera-Gomez